

OBCM Use of CMIS Reports for Program Quality



OB Case Load Report



- The sub-report for each OB case status can be viewed by clicking on the **blue** number. The sub-report shows the last completed, last attempted and next pending task for each patient.
- The sub-report is best viewed when exported into Excel.
 - Make sure to make the row size large enough to view the dates for your tasks.
- **Review to ensure assigned patients are receiving needed services**
 - “Clean-up” on a regular basis
 - OBCM program manual states that this report should be reviewed at least once a month, and that it may be helpful to review more frequently.

OB Case Load Report



- **Review sub-reports to:**
 - Make sure that patients are in the appropriate case status based on level of need
 - Level of need is reflected by when the next OBCM intervention is needed
 - Identify patients who should no longer be in active case status
 - Ensure patients in active case status have a pending task reflecting planned OBCM interventions with or on behalf of the patient.
 - The autogenerated “*Case Review / Chart Audit*” task from the Goals tab should not be the only pending task, as it does not reflect any care management interventions with or on behalf of the patient. If there are multiple tasks pending for the same date, this may be the most recent task listed for the patient. Review the record to determine if there are other tasks for the patient.
 - Ensure timely outreach is occurring for patients in pending status
 - Ensure outreach efforts are ongoing for patients pending over 30 days; determine a plan of action if needed.

OB Case Load Report



OB Case Load Report								
Patient Name	DOB	OB CM	OB Case Status	Prenatal Care Provider	Medicaid Num	Last Completed Task	Last Attempted Task	Next Pending Task
			Medium	Dr OB		Other Date: 08/07/2013	Phone Call Date: 07/30/2013	Case Review/Chart Audit Date: 09/17/2013
			Medium	Dr. Baby		Case Review/Chart Audit Date: 07/29/2013	Phone Call Date: 07/17/2013	Community Encounter Date: 08/28/2013
			Light	Dr Baby		Other Date: 08/07/2013	Phone Call Date: 07/17/2013	Phone Call Date: 09/25/2013
			Medium	Dr. OB		Case Review/Chart Audit Date: 08/14/2013	Phone Call Date: 08/14/2013	
			Light	Dr. OB		Case Review/Chart Audit Date: 07/17/2013	Community Encounter Date: 08/05/2013	Case Review/Chart Audit Date: 10/14/2013
			Medium	Dr. Baby		Case Review/Chart Audit Date: 07/16/2013	Case Review/Chart Audit, Phone Call Date: 04/22/2013	Case Review/Chart Audit Date: 08/19/2013
			Heavy	Dr. Labor		Correspondence Date: 08/15/2013	Phone Call Date: 08/15/2013	Phone Call Date: 08/26/2013

OB Case Load Report by Prenatal Care Provider



- This report lists the number of patients in OB Heavy, Medium, Light, Pending, and Pending Over 30 Days for each Prenatal Care Provider.
- Provides an overview of the volume of patients receiving care management from a given practice. This may help with OBCM assignment to specific PMH practices.
- Can only be run by the staff in the county in which the practice is located.
- Contains a list of all patients assigned to the Prenatal Care Provider, based on what was documented in the PMH box on the Demographics page, regardless of the patient county of residence.

OB Case Load Report by Prenatal Care Provider



- **The sub-report for each OB case status can be viewed by clicking on the [blue](#) number.**
- **This is an excellent tool for OBCMs to review with their PMH practices on a regular basis.**
 - Allows practice to know which of their patients are receiving pregnancy care management.
 - Can be used as a communication tool to review case plans or exchange information.
- **This report is best viewed when exported into Excel.**
 - Once exported, sort or filter by OBCM, Case Status, Due Date, or Risk Factors

OB Case Load Report by Prenatal Care Provider



Patient Name	DOB	OB CM	OB Case Status	OB Due Date	Medicaid Num	Insurance	Risk Factors
		County A OBCM	Light	01/19/2014		Medicaid Straight	Chronic condition
		County A OBCM	Light	08/19/2013		Medicaid Straight	Late entry to PNC, Tobacco use
		County B OBCM	Light	08/22/2013		Medicaid Straight	Provider request
		County B OBCM	Medium	09/07/2013		Medicaid CA-II	Late entry to PNC
		County C OBCM	Light	07/13/2013		Medicaid Straight	Preterm birth history
		County A OBCM	Light	02/20/2014		Medicaid CA-II	
		County A OBCM	Light	07/06/2013		Medicaid Straight	Chronic condition
		County C OBCM	Light	12/16/2013		Medicaid CA-II	Tobacco use
		County B OBCM	Light	08/08/2013		Medicaid CA-II	Tobacco use
		County A OBCM	Light	01/25/2014		Medicaid CA-II	Provider request, Tobacco use, Violence/abuse

Initial Risk Screening Form Report



- **This report provides statistics about the initial risk screening forms entered into CMIS by the selected county during a selected time period.**
 - Statistics include timeframe for patient contact and assessment, case status, deferral reasons, and prevalence of each priority risk factor
- **This report addresses each patient's first risk screening form for each pregnancy included in the selected timeframe**
 - The majority (>95%) of priority risk factors are identified on the initial risk screen for each pregnancy
- **Sub-reports ([blue hyperlinks](#)) for many of the statistics provide patient name, assigned OBCM, prenatal care provider, OB Case Status, Due Date, Date of Initial Risk Screening and Priority Risk Factors**
 - OBCMs can export the sub-report to Excel, then filter by their name to review their own patient list.

Initial Risk Screening Form Report



Case Management Information System (CMIS) - Windows Internet Explorer
 https://cmis.n3cn.org/mainframe.aspx

Home Reports Administration Resources Log Out
 Support: Herndon, Kristie (7048741933) or Email: kherndon@gfhs.info
 Return to Home User Workspace Patient Workspace Search

WELCOME

Reports [Back to Top](#)

County: [Redacted] Start Date: 6/1/2013 End Date: 6/30/2013 Was Medicaid: Yes, No [View Report](#)

1 of 1 100% Find | Next

CMIS Pregnancy Care Management Initial Risk Screening Form Statistics

FILTERS
 County (of residence): [Redacted] Time Period: 6/1/2013 - 6/30/2013 Medicaid Status: Yes, No

RISK SCREENING/PREGNANCY ASSESSMENT

	#	%
Initial Risk Screening Form:	135	
Priority Risk Factor:	82	60.74%
Priority Risk Factor AND Pregnancy Assessment:	71	86.59%

CASE STATUS OF PATIENTS WITH AN INITIAL RISK SCREENING FORM (as of the end of the Time Period)

	#	%
OB Heavy:	0	0.00%
OB Medium:	13	9.63%
OB Light:	11	8.15%
OB Pending:	52	38.52%
OB Deferred:	51	37.78%

125%

2:51 PM 8/21/2013

Initial Risk Screening Form Report



Initial Risk Screening Details: Initial Risk Screening Form: XXXXXXXX county

NOTE: The information below is based on the patient's most recent initial risk screening form during the selected date range (this will only apply in date ranges wide enough to include more than one pregnancy). The OB information (case status, OBCM, prenatal care provider) is based on the most recent updates in CMIS as of today, not on the information from the time of the initial risk screening form.

Patient Name	Due Date	Most Recent OB CM OBCM "A"	Most Recent Prenatal Care Provider Dr. OB	Most Recent OB Case Status Medium	Most Recent Initial Risk Screening Date	Priority Factors Tobacco use
		OBCM "B"	Dr. OB	Deferred Refused Services	5/10/2013	Tobacco use
		OBCM "B"	Dr. OB	Deferred Does Not Meet Screening Criteria	5/23/2013	
		OBCM "A"	Dr. OB	Light	5/28/2013	Low birth weight history, Preterm birth history
		OBCM "B"	Dr. OB	Medium	5/8/2013	Chronic condition
		OBCM "A"	Dr. OB	Medium	5/15/2013	Hospital Utilization, Late entry to PNC
		OBCM "B"	Dr. OB	Light	5/28/2013	Tobacco use
		OBCM "A"	Dr. OB	Deferred Unable to Contact (at least 3 documented attempts)	5/21/2013	Hospital Utilization, Late entry to PNC
		OBCM "B"	Dr. OB	Heavy		Low birth weight history, Preterm birth history, Provider request
		OBCM "A"	DR. OB	Deferred Does Not Meet Screening Criteria	5/23/2013	